**INTEREST RATES MARKET NOTICE**

**Date: 28 August 2015**

**Subject:** New Financial Instrument Listing

***(CONSOLIDATED INFRASTRUCTURE GRP LTD –“CIG07”)***

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The JSE Limited has granted a listing to **CONSOLIDATED INFRASTRUCTURE GRP LTD** on Interest Rate Market with effect from 28 August 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CIG07

**Nominal Issued** R 155,000,000.00

**Issue Price** 100 %

**Coupon** 10.05% (3 Month JIBAR as at 28 Aug 2015 of 6.30% plus 375 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 August 2020

**Books Close** 23 November, 23 February, 23 May, 23 August

**Interest Payment Date(s)** 28 November, 28 February, 28 May, 28 August

**Last Day to Register** By 17:00 on22 November, 22 February, 22 May, 22 August

**Issue Date** 28 August 2015

**Date Convention** Following

**Interest Commencement Date** 28 August 2015

**First Interest Payment Date** 28 November 2015

**ISIN No.** ZAG000129313

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CIG07%20Pricing%20Supplement%2020150828.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CIG07%20Pricing%20Supplement%2020150828.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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